

Site Assessment | Fact Sheet

A Small Investment for a Big Return

In a busy medical practice, who has the time to stop and evaluate processes and procedures to make improvements in efficiency? **We do!**

Get the Most from Your Software and Staff with a Site Assessment from Sage

At Sage, we have designed our consulting services to help you maximize your return on the investment you have made in our products and services. As your trusted partner, our Site Assessment team will help you enhance the efficiency and productivity of your practice, improving its financial health so that you continue to provide the best service and care to your patients.

Your Knowledge of Healthcare + Our Knowledge of Software = One Efficient and Successful Practice

The on-site evaluation is a collaborative effort between your staff and our professionals. A Site Assessment by Sage will provide an objective analysis of current procedures and practices to determine if your practice is achieving optimal use of your practice management software:

- Identify instant improvements
- Identify areas where your staff would benefit from available training
- Evaluate the efficiency of front office procedures from patient check in through patient check out
- Evaluate placement of equipment
- Evaluate use of forms and available system functionality
- Evaluate billing and collection procedures following a charge from entry to payment in full

For Gari Enterprises in Tampa, Florida, a Sage Site Assessment was just what the doctor ordered...

“The Site Assessment team came to our practice and met with our management team. They walked through all of our workflows— from the patient appointment call all the way through to billing and receiving the EOB. They made sure they completely understood our practice and how we needed to use the system... What was key about this process was that they took the time to understand us and our needs and then kept following up until our needs were met.”

— Mike Doyle, COO, Gari Enterprises

Here's a sampling of functions we review:

Administrative

Scheduling
Patient Registration
Patient Check In
Forms
Backup Procedures
Internal Training
Reporting
Hospital Rounds
Recalls
Managed Care

Financial

Accounts /Receivable
Eligibility
Charge Posting
Co-Pays
Patient Statements
Insurance Claims
Patient Payments
Insurance Payment Posting
Billing Cycle Analysis
Collections
Month End Procedures

Contact us today to find out how a site assessment by Sage can help you get more from your technology investments.